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July 16, 2025

VITAMIN   01

As of July 15, the price of vitamin D3 (VD3) in China continues to rise, now reaching USD 21.19–23.68/kg, with some offers hitting USD 24.93/kg. In the global export market, supply remains extremely limited. For mainstream brands, availability is nearly zero, and spot transactions are reported at USD 32–35/kg.

Meanwhile, VA1000 is showing signs of upward price movement. Among the four major Chinese producers, three have started selectively rejecting orders or restricting client signing, with only one producer still accepting new orders. That producer has also notified customers of an impending price increase, citing supply tightness.

AMINO ACID   02

According to Suihua XMXYG Jingu, this week's latest prices are:
- Threonine: USD 1,460/MT
- Tryptophan: USD 6,000/MT

The markets for both amino acids remain weak, with low transaction prices. Short-term stability is expected, but no strong rebound signals are present at the moment.

API   03

Prices for Enrofloxacin and Ciprofloxacin Hydrochloride are stable.
- Enrofloxacin: USD 21.81–23.06/kg
- Ciprofloxacin HCl: USD 19.32–20.57/kg

Overall market activity has cooled compared to earlier this year, and prices are expected to remain steady in the near term.

In regulatory news, North China Pharmaceutical Group Corp. announced that its wholly owned subsidiary, North China Pharmaceutical Huasheng Co., Ltd., has received the Certificate of Suitability (CEP) for Polymyxin B sulfate API from the European Directorate for the Quality of Medicines (EDQM). There are now only three Chinese producers with CEP certification for this product.

FOOD ADDITIVE   04

Calcium propionate prices have risen to USD 0.93–1.00/kg, mainly due to higher upstream propionic acid costs. However, the market expects a possible downward correction in the near future.

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Reported by Candice, Shea and Sharon

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